



Statistical Compendium

DECEMBER

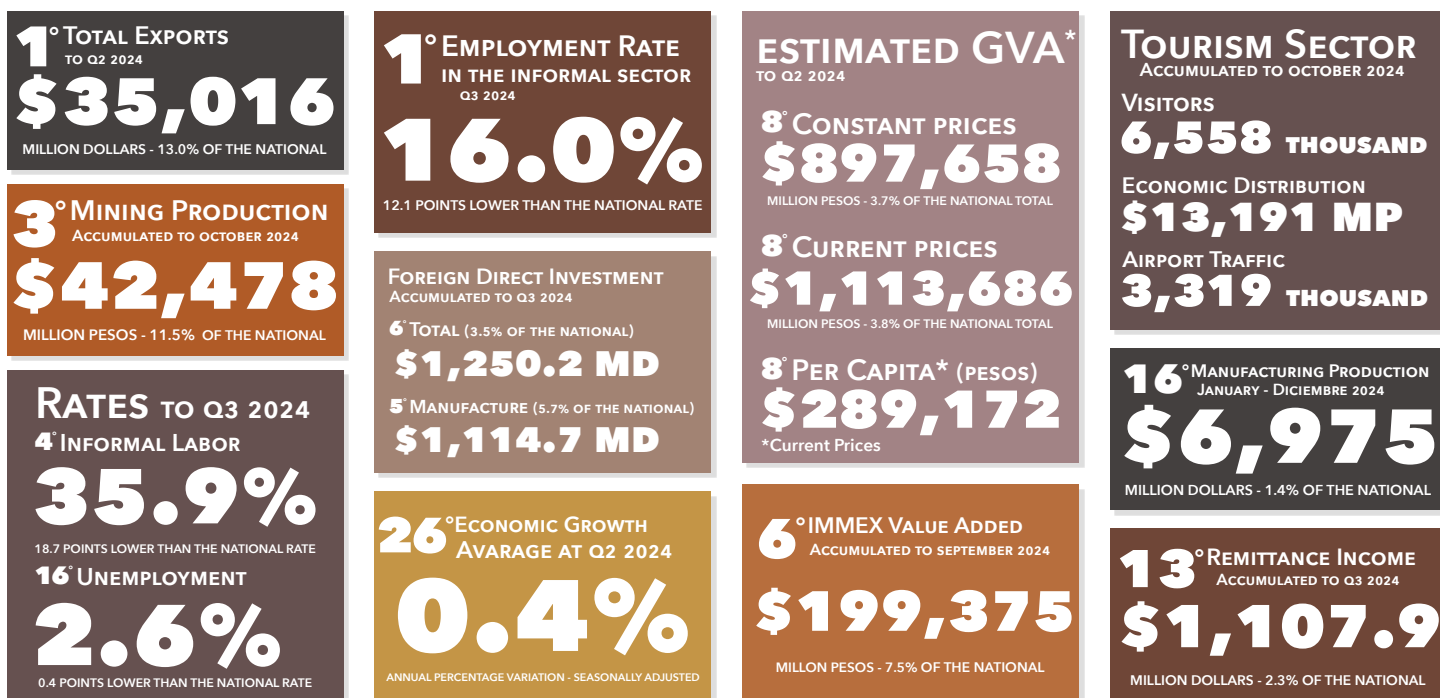
2024



TABLE OF CONTENTS

- 3** MAIN INDICATORS AND FORMAL EMPLOYMENT
- 4** POPULATION
- 5** FORMAL EMPLOYMENT
- 6** DAILY SALARY ASSOCIATED
- 7** EMPLOYMENT AND OCCUPATION
- 8** EMPLOYED POPULATION
- 9** HIGHER EDUCATION
- 11** TOTAL GROSS PRODUCTION
- 12** QUARTERLY INDICATOR OF STATE ECONOMIC ACTIVITY
- 13** GROSS VALUE ADDED
- 14** FOREIGN DIRECT INVESTMENT
- 15** MANUFACTURING INDUSTRY AND EXPORT SERVICES
- 16** MINING SECTOR
- 17** INFLATION AND EXCHANGE RATE
- 18** TOTAL EXPORTS
- 19** REMITTANCE INCOME
- 20** TOURISM SECTOR
- 21** PASSENGERS TRAFFIC
- 22** ANNEXES

MAIN INDICATORS



Source: CIES, update to December 2024.
*Gross Value Added (GVA)

STATE EMPLOYMENT

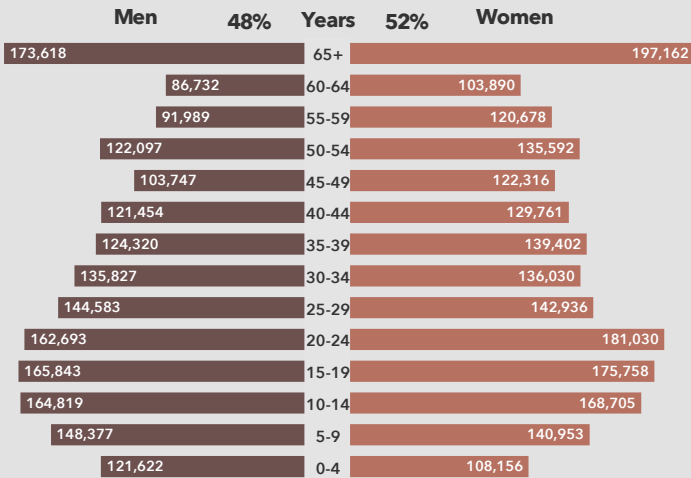
	Total	Net Generated		
		During the month	In the year	In the administration
NOVEMBER 2024	7°	24°	12°	Not applying
EMPLOYMENT BY ACTIVITY	981,314	-594	13,436	48,087
Manufacturing	489,495	-2,198	-134	1,103
Services	192,072	298	5,561	18,556
Trade	164,913	805	5,124	18,804
Comms & Transportation	50,135	259	1,301	5,376
Construction	48,813	-221	176	5,668
Agribusiness	20,109	338	1,261	-745
Mining	10,466	88	7	-1,170
Water and Electricity	5,311	37	140	495
EMPLOYMENT BY REGION				
Juarez	499,318	-447	1,790	15,078
Chihuahua	307,628	-241	7,980	32,542
Delicias	64,978	-51	875	-343
Cuauhtemoc	60,365	135	3,022	2,806
Parral	27,374	18	-30	-390
Nuevo Casas Grandes	21,651	-8	-201	-1,606

 National Place

Source: CIES based on Mexican Social Security Institute (IMSS) data.

It is made up of people with diverse characteristics, who share, among other things, the territory, history, language, and some customs.

STATE POPULATION PYRAMID Q3 2024



As of Q3 2024, Chihuahua State had a population of **3,870,533** inhabitants.

SOURCE: CIES BASED ON INEGI, ENOE DATA.
Note: The data may not match as the non-specific population is not included in the pyramid.

GENERAL VIEW

32 years
Average age

There are **52 women**
for every 49 men

11°
Place nationally
in terms of
population
size

REGIONALIZATION

NVO. CASAS GRANDES

- 005 Ascensión
- 010 Buenaventura
- 013 Casas Grandes
- 023 Galeana
- 034 Ignacio Zaragoza
- 035 Janos
- 050 Nuevo Casas Grandes

CUAUHTÉMOC

- 006 Bahíniva
- 009 Bocoyna
- 012 Carichí
- 017 Cuahtémoc
- 018 Cusiuhiriachi
- 020 Chinipas
- 025 Gómez Farias
- 030 Guazapares
- 031 Guerrero
- 040 Madera
- 041 Maguarichi
- 043 Matachi
- 047 Moris
- 048 Namiquipa
- 051 Ocampo
- 054 Riva Palacio
- 063 Temósachi
- 065 Urique
- 066 Uruachi

JUÁREZ

- 001 Ahumada
- 028 Guadalupe
- 037 Juárez
- 053 Praxedis G. Guerrero

PARRAL

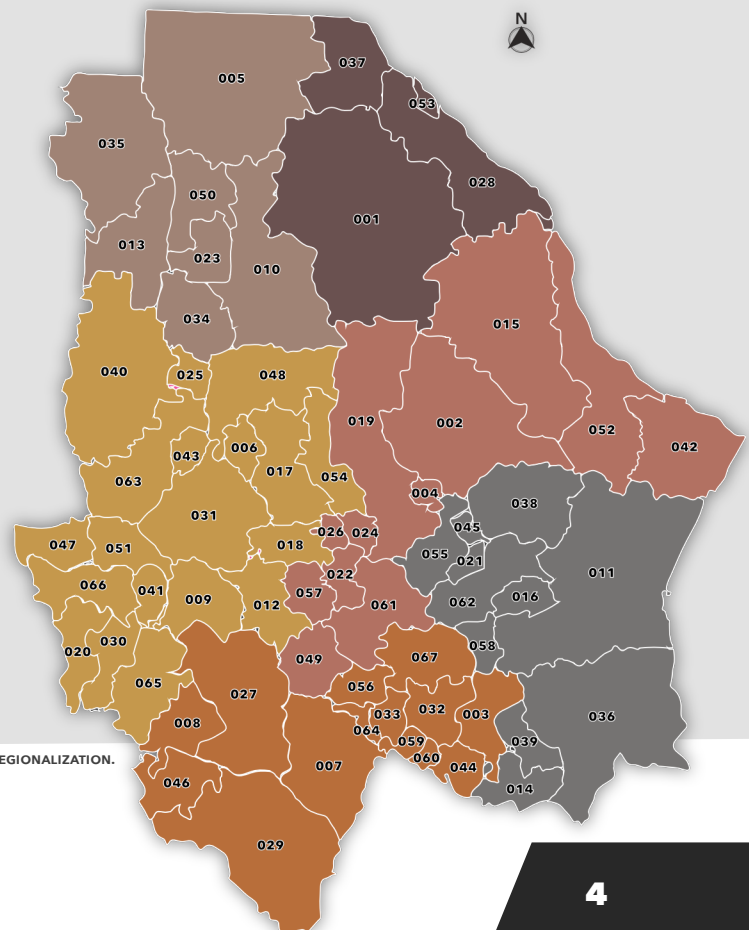
- 003 Allende
- 007 Balleza
- 008 Batopilas
- 027 Guachochi
- 029 Guadalupe y Calvo
- 032 Hidalgo del Parral
- 033 Huejotitán
- 044 Matamoros
- 046 Morelos
- 056 Rosario
- 059 San Francisco del Oro
- 060 Santa Bárbara
- 064 El Tule
- 067 Valle de Zaragoza

CHIHUAHUA

- 002 Aldama
- 004 Aquiles Serdán
- 015 Coyame del Sotol
- 019 Chihuahua
- 022 Dr. Belisario Domínguez
- 024 Santa Isabel
- 026 Gran Morelos
- 042 Manuel Benavides
- 049 Nonoava
- 052 Ojinaga
- 057 San Francisco de Borja
- 061 Satevo

DELICIAS

- 011 Camargo
- 014 Coronado
- 016 La Cruz
- 021 Delicias
- 036 Jiménez
- 038 Julimes
- 039 López
- 045 Meoqui
- 055 Rosales
- 058 San Francisco de Conchos
- 062 Saucillo



SOURCE: CIES BASED ON SIDE REGIONALIZATION.

FORMAL EMPLOYMENT

Formal employment is made up of salaried workers registered with social security, mainly in medium and large formal companies.

981,314

TOTAL EMPLOYMENT
NOVEMBER 2024

-594

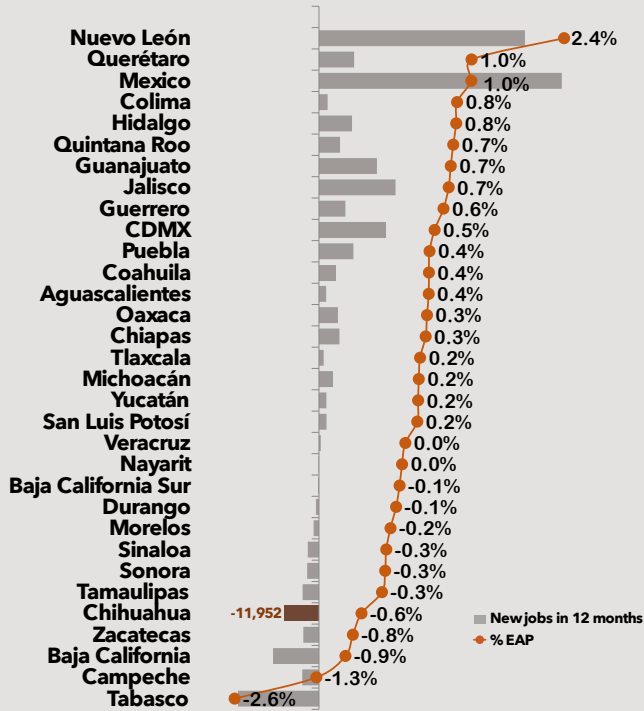
MONTHLY EMPLOYMENT
GENERATED IN NOV 2024

13,436

EMPLOYMENT GENERATED
JAN - NOV 2024

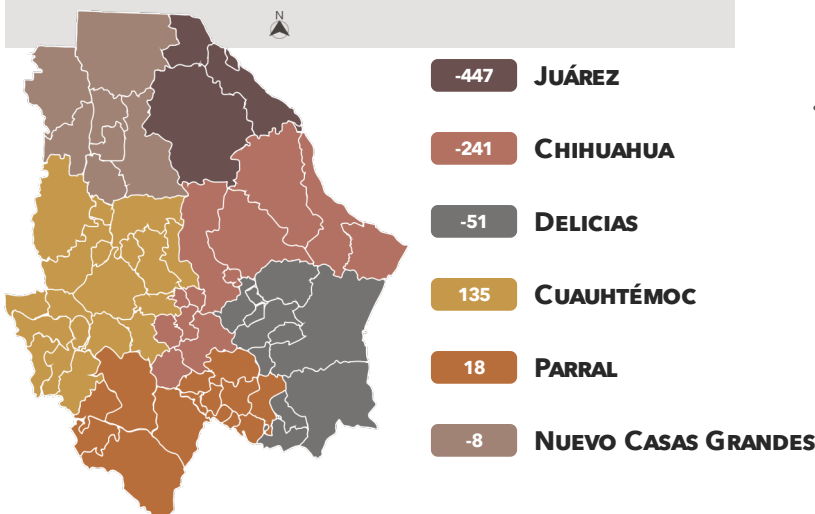
EMPLOYMENT GENERATED PER MONTH

GENERATED IN THE LAST 12 MONTHS BY STATE PROPORTIONALLY TO THE EAP*

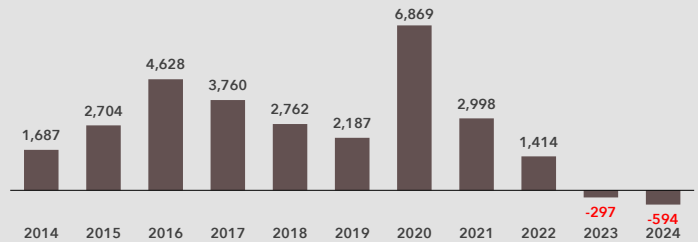


In the period from November 2023 to the same period of 2024, there is a decline of **11,952** jobs, being the state with the twenty ninth place in jobs created as a proportion of the EAP.

PER REGION (NOVEMBER 2024)

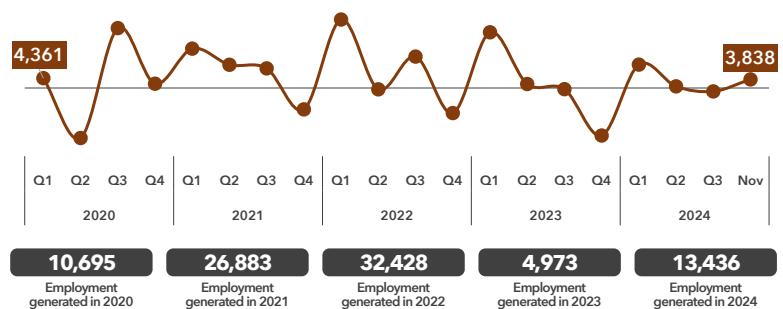


ANNUAL COMPARISON NOVEMBER OF EACH YEAR

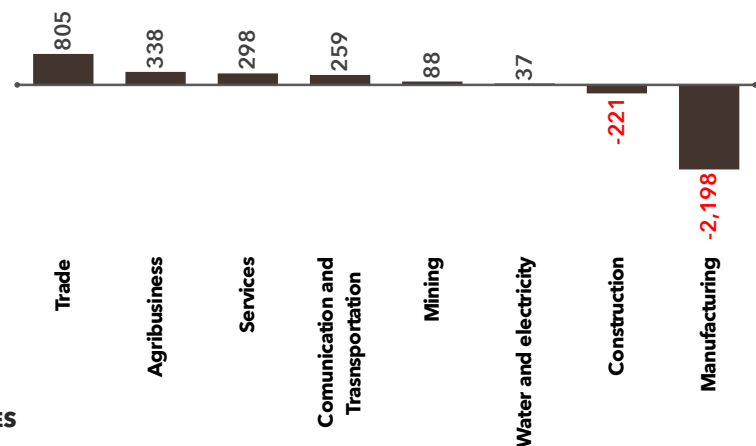


Note: In October 2016, temporary farm workers were included in the statistics to standardize the figures used at the national level for comparative purposes.

QUARTERLY COMPARISON Q1 2020 - NOVEMBER 2024



PER SECTOR (NOVEMBER 2024)



SALARY BY SECTOR NOV 2024 (PESOS PER DAY)

GENERAL



\$605.72

AGRIBUSINESS



\$355.28

TRADE



\$531.62

COMMUNICATION
AND TRANSPORTATION



\$611.30

CONSTRUCTION



\$457.23

WATER
AND ELECTRICITY



\$1,282.08

MINING



\$952.86

SERVICES



\$566.60

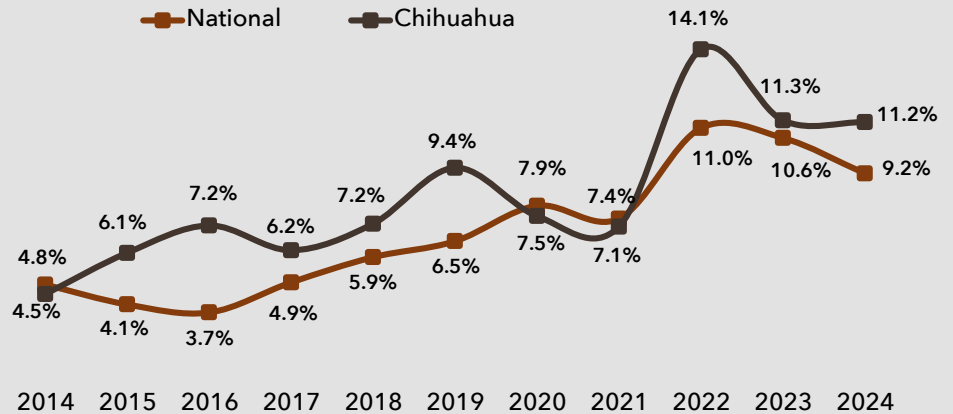
MANUFACTURING



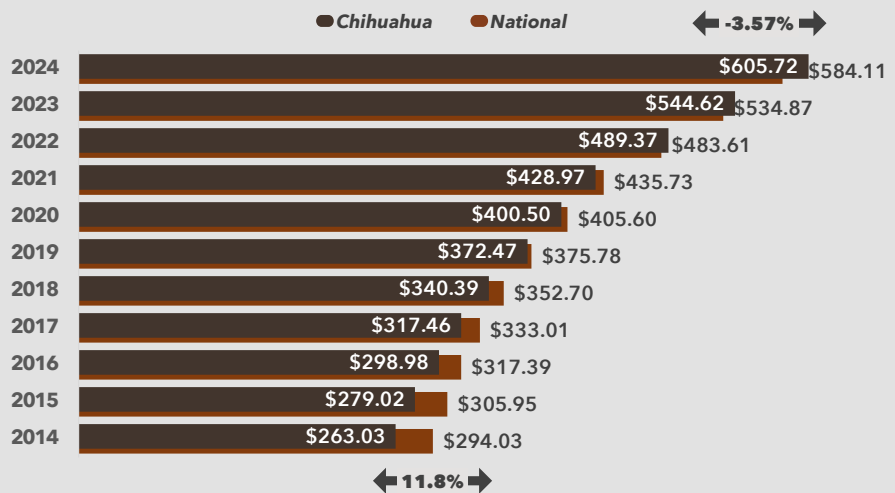
\$655.64

The daily salary of IMSS-affiliated workers refers to the integrated income that includes payments made in cash for daily fees, bonuses (profits and year-end bonuses), earnings, food, housing, bonuses (including vacation bonuses), commissions, benefits in kind, and any other amount or benefit that is integrated into the worker's compensation for their work.

ANNUAL SALARY GROWTH ANNUAL RATE AS OF NOVEMBER



COMPARISON WITH THE NATIONAL AVERAGE TO NOVEMBER OF EACH YEAR (PESOS PER DAY)



SALARY BY REGION - NOV 2024 (PESOS PER DAY)

\$605.72
STATE
AVERAGE

\$674.39
JUÁREZ

\$573.20
CHIHUAHUA

\$490.17
CUAUHTÉMOC

\$486.15
PARRAL

\$444.71
Nvo. CASAS
GRANDES

\$441.62
DELICIAS

EMPLOYMENT AND OCCUPATION

"Occupation" refers to the tasks or activities performed by the employed population in their work.

ECONOMICALLY ACTIVE POPULATION (EAP)

Q3 2024

1,858,319

TOTAL EAP - 100%

1,809,545

EMPLOYED POPULATION - 97.4%

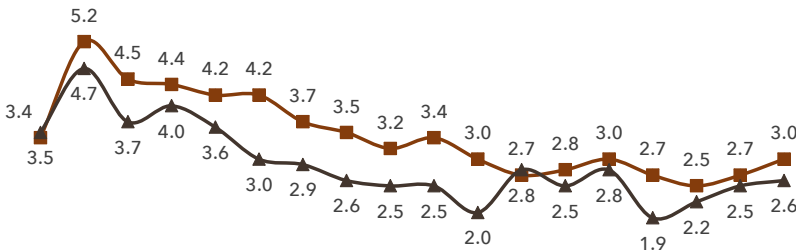
48,744

UNEMPLOYED POPULATION - 2.6%

UNEMPLOYMENT RATE

Q1 2020 TO Q3 2024

■ National ▲ Chihuahua



Year	Quarter	National (%)	Chihuahua (%)
2020	Q1	3.4	3.5
2020	Q3	5.2	4.7
2020	Q4	4.5	3.7
2021	Q1	4.4	4.0
2021	Q2	4.2	3.6
2021	Q3	4.2	3.0
2021	Q4	3.7	2.9
2022	Q1	3.5	2.6
2022	Q2	3.2	2.5
2022	Q3	3.4	2.5
2022	Q4	3.0	2.0
2023	Q1	2.7	2.8
2023	Q2	2.8	2.5
2023	Q3	3.0	2.8
2023	Q4	2.7	1.9
2024	Q1	2.5	2.2
2024	Q2	2.7	2.5
2024	Q3	3.0	2.6

The unemployment rate corresponds to the percentage of the Economically Active Population (EAP) who are without work but actively seeking employment.

EMPLOYMENT AND OCCUPATION RATE

Q3 2024



UNDEREMPLOYMENT RATE

5.7%

2.4 points lower than the national rate, which is 8.0.

Employed population that has the need and availability to get more working time.



LOWEST LABOR INFORMALITY

35.9%

18.7 points lower than the national rate, which is 54.6.

Employed population working in fully incorporated companies and paid "off payroll".



LOWEST EMPLOYMENT IN THE INFORMAL SECTOR

16.0%

12.1 points lower than the national rate, which is 28.1.

Employed population working for an economic unit that operates from household resources, but without being constituted as a business.

EMPLOYMENT AND OCCUPATION ON THE MEXICO NORTHERN BORDER STATES

Q3 2024



State	UNEMPLOYMENT RATE	EMPLOYED POPULATION IN THE SECONDARY SECTOR IN RELATION TO THE EAP*
Baja California	2.7%	30.5%
Sonora	3.6%	29.0%
Chihuahua	2.6%	34.9%
Coahuila	4.1%	39.4%
Nuevo León	3.6%	32.3%
Tamaulipas	3.3%	27.1%

The state presents an unemployment rate of **2.6%** at the Q3 2024.

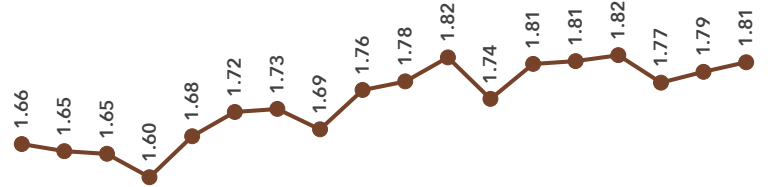
EMPLOYED POPULATION

It is composed of people who have a paid job or engage in independent activity and have worked at least one hour during the reference week, and those who, although not having done so, maintain a formal link with their employment.

CHIHUAHUA STATE EMPLOYMENT

Q1 2020 TO Q3 2024

FIGURES IN MILLIONS OF PEOPLE

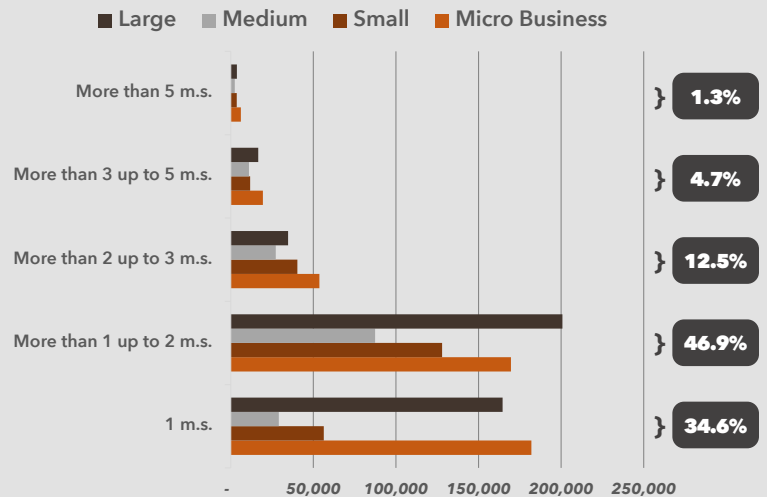


Year	Q1	Q2	Q3	Q4
2020				
2021				
2022				
2023				
2024				

During the second quarter of 2024, the **Economically Active Population (EAP)** stood at **1.86 million people**, which represented 62% of the population aged 15 years and over. In the same period, a total of **1.81 million people** were employed in the formal and informal sectors.

SALARY OF POPULATION EMPLOYED BY COMPANY SIZE

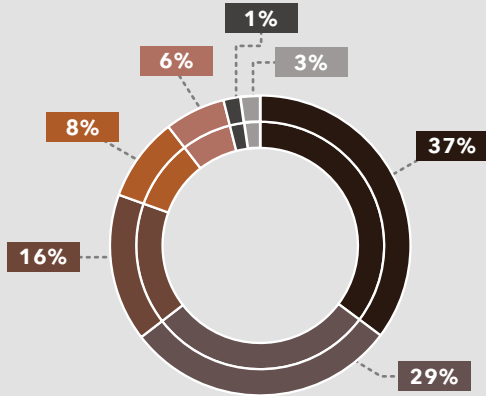
IN THE STATE OF CHIHUAHUA TO Q3 2024



94.4% of the total employees earn from 1 to 3 M.S.*
From **\$248.93** to **\$746.79** pesos per day.
On the Northern Border from **\$374.89** to **\$1,124.67** pesos per day

Note: The statistics only include non-agricultural workers. Data on government employees, not specified and others are omitted from the survey, so that an employed population of 1,248,455 workers who receive an income are considered.

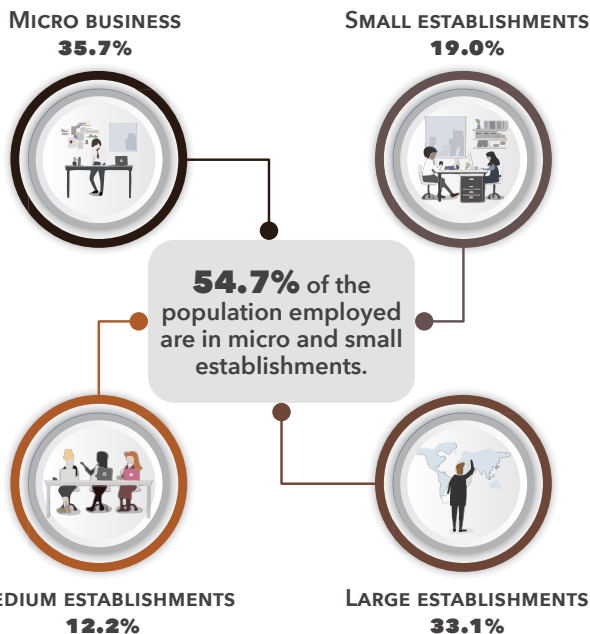
POPULATION EMPLOYED BY ECONOMIC ACTIVITY SECTOR Q3 2024



SERVICES	668,786
MANUFACTURING	523,302
TRADE	297,381
AGRIBUSINESS	151,687
CONSTRUCTION	104,019
MINING	21,355
UNSPECIFIED	43,015

POPULATION EMPLOYED BY COMPANY SIZE Q3 2024

Q3 2024



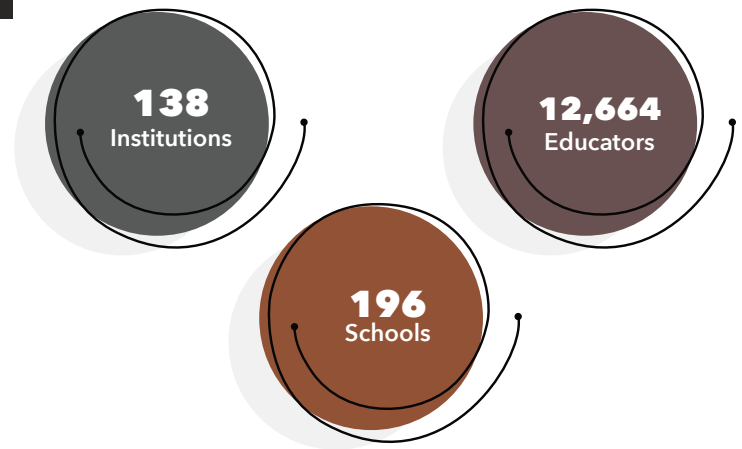
The statistics do not include agricultural workers. Government employees data, not specified and others are omitted from the survey.

Source: CIES based on INEGI, ENOE data.
Note: Data for the second quarter is excluded due to the contingency. *M.S. refers to Minimum Salary.

HIGHER EDUCATION

Higher Education is comprised of the following levels: university degree programs in technical and professional fields, associate degrees or equivalent programs, undergraduate degrees, postgraduate specializations, master's degrees, and doctoral degrees.

STATE HIGHER EDUCATION INFRASTRUCTURE



SUPERIOR EDUCATION ENROLLMENT

BY FIELDS OF STUDY
SCHOOL CYCLE 2023 - 2024

34,099

ADMINISTRATION AND BUSINESS

4,101

AGRONOMY AND VETERINARY MEDICINE ★

5,240

ARTS AND HUMANITIES

16,363

HEALTH SCIENCES

2,947

NATURAL SCIENCES,
MATHEMATICS AND STATISTICS ★

22,198

SOCIAL SCIENCES
AND LAW

13,392

EDUCATION

37,372

ENGINEERING, MANUFACTURING
AND CONSTRUCTION ★

3,105

SERVICES

6,514

INFORMATION AND
COMMUNICATION TECHNOLOGIES ★

★ STEM* (50,934)

SUPERIOR EDUCATION IN THE STATE

BY LEVEL
SCHOOL CYCLE 2023 - 2024

LEVEL	ENROLLMENT	ENROLLEE	GRADUATED
DEGREE	26,231	124,351	19,095
HIGH - LEVEL TECHNICIAN	5,205	12,553	1,621
MASTER	2,084	6,242	2,632
SPECIALTY	507	1,451	270
DOCTORATE	191	734	219
TOTAL	34,218	145,331	23,837

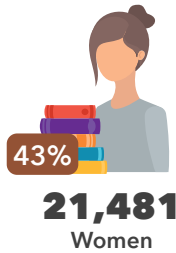
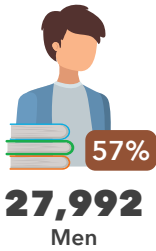
During the 2023-2024 school year, the most in-demand **Fields of Study** in the state were **Engineering, Manufacturing, and Construction; Business and Administration; and Social Sciences and Law.**

STEM* (Science, Technology, Engineering and Mathematics) is an acronym used to describe a group of academic disciplines that are related to science, technology, engineering, and mathematics. These areas of study are often associated with important and valuable skills such as problem-solving, analytical and critical thinking, and the ability to learn and adapt.

STEM* (Science, Technology, Engineering and Mathematics) is an acronym used to describe a group of academic disciplines that are related to science, technology, engineering, and mathematics. These areas of study are often associated with important and valuable skills such as problem-solving, analytical and critical thinking, and the ability to learn and adapt.

UPPER SECONDARY EDUCATION

ENROLLMENT IN STEM FIELDS ACADEMIC YEAR 2023 - 2024



49,473 ENROLLMENT

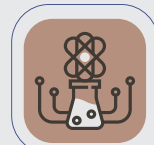
23,618 NEW ADMISSIONS

9,405 GRADUATES

3,803 DEGREE HOLDERS

ENROLLMENT BY AREA

NATURAL SCIENCES,
MATHEMATICS,
AND STATISTICS



48%

ENGINEERING,
MANUFACTURING,
AND CONSTRUCTION



32%

INFORMATION AND
COMMUNICATION
TECHNOLOGIES



16%

AGRONOMY AND
VETERINARY MEDICINE



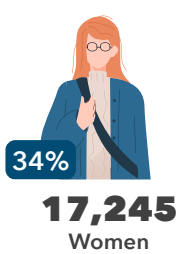
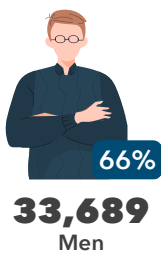
4%

MAIN PROGRAMS

	ENROLLMENT	GRADUATES
PROGRAMMING	3,069	1,102
COMPUTER EQUIPMENT SUPPORT AND MAINTENANCE	2,363	842
ELECTRONICS	2,057	710
MECATRONICS	1,890	687
ELECTROMECHANICS	1,796	682

HIGHER EDUCATION

ENROLLMENT IN STEM FIELDS ACADEMIC YEAR 2023 - 2024



50,934 ENROLLMENT

12,276 NEW ADMISSIONS

7,295 GRADUATES

6,876 DEGREE HOLDERS

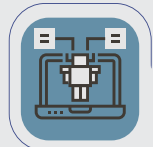
ENROLLMENT BY AREA

ENGINEERING,
MANUFACTURING,
AND CONSTRUCTION



73%

INFORMATION AND
COMMUNICATION
TECHNOLOGIES



13%

AGRONOMY AND
VETERINARY MEDICINE



8%

NATURAL SCIENCES,
MATHEMATICS,
AND STATISTICS



5%

MAIN PROGRAMS

	ENROLLMENT	GRADUATES
INDUSTRIAL ENGINEERING	4,900	775
COMPUTER SYSTEMS ENGINEERING	3,108	226
ARCHITECTURE	2,636	266
MECHATRONIC ENGINEERING	2,581	484
CIVIL ENGINEERING	1,588	194

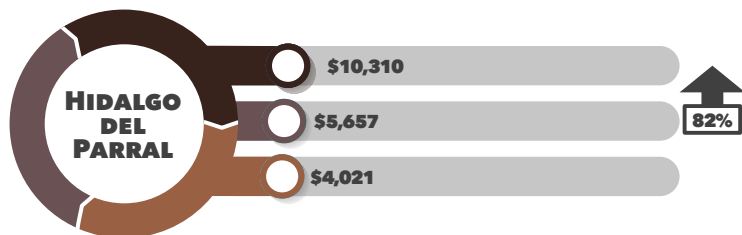
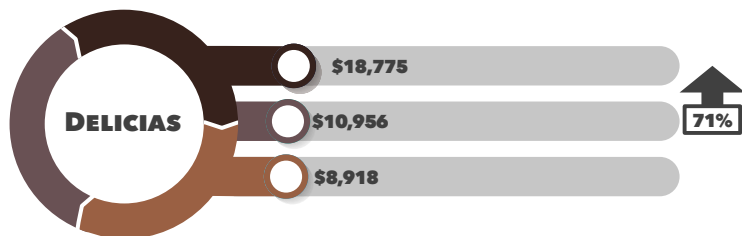
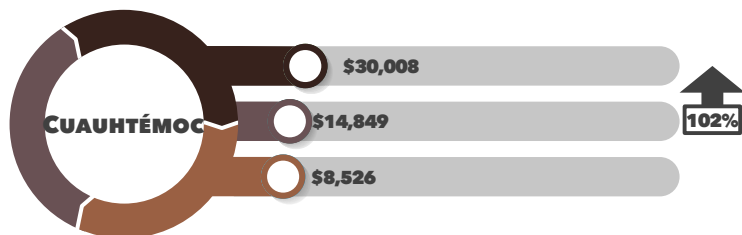
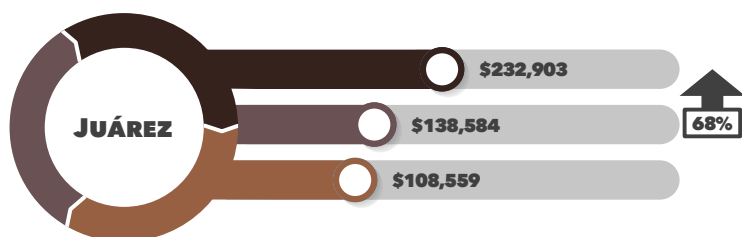
TOTAL GROSS PRODUCTION

The value of all goods and services produced or traded by establishments in a given period. It consists of the sum of the production of all economic activities in the country.

GROSS PRODUCTION MAIN MUNICIPALITIES

NUMBERS IN MILLIONS PESOS
2019 ECONOMIC CENSUS - FINAL RESULTS

○ 2019 \$542,573 MP
 ○ 2014 \$320,012 MP
 ○ 2009 \$272,985 MP
 ↑ Growth 2014 a 2019



GROSS PRODUCTION BY COMPANY SIZE

IN THE STATE OF CHIHUAHUA
2019 ECONOMIC CENSUS - FINAL RESULTS

LARGE
54.9%



MEDIUM
19.5%



SMALL
13.6%



MICRO
12.0%



Note: Total Gross Production includes the value of manufactured products; gross marketing margin; executed works; income from the provision of services, as well as the rental of machinery and equipment, and other movable and immovable property; the value of fixed assets produced for own use, among others.

QUARTERLY INDICATOR OF STATE ECONOMIC ACTIVITY

The Quarterly Indicator of State Economic Activity provides short-term information that makes it possible to offer an overview of the economic evolution of the 32 states that make up the country.

ECONOMIC GROWTH

0.4%

TOTAL STATE
AVERAGE ANNUAL VARIATION 2024
SEASONALLY ADJUSTED SERIES

0.3%

TOTAL STATE
QUARTER VARIATION IN Q2 2024
SEASONALLY ADJUSTED SERIES

7.3%

ENERGY SECTOR
ANNUAL VARIATION IN Q2 2024
ORIGINAL SERIES

17.6%

CONSTRUCTION SECTOR
ANNUAL VARIATION IN Q2 2024
ORIGINAL SERIES

-1.6%

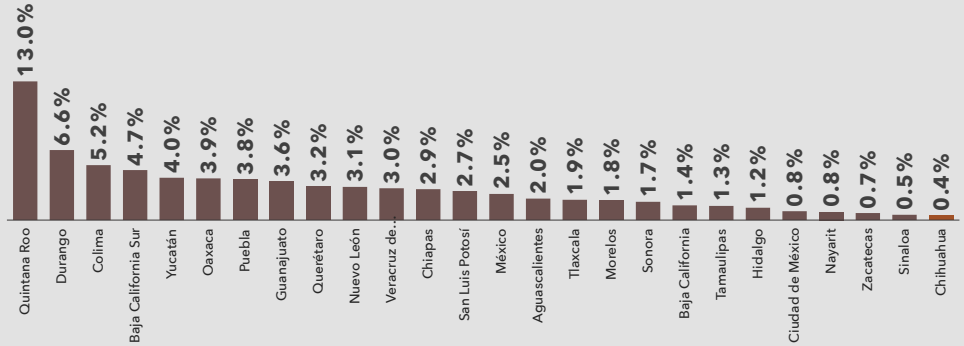
MANUFACTURING SECTOR
ANNUAL VARIATION IN Q2 2024
ORIGINAL SERIES

1.3%

MINING SECTOR
ANNUAL VARIATION IN Q2 2024
ORIGINAL SERIES

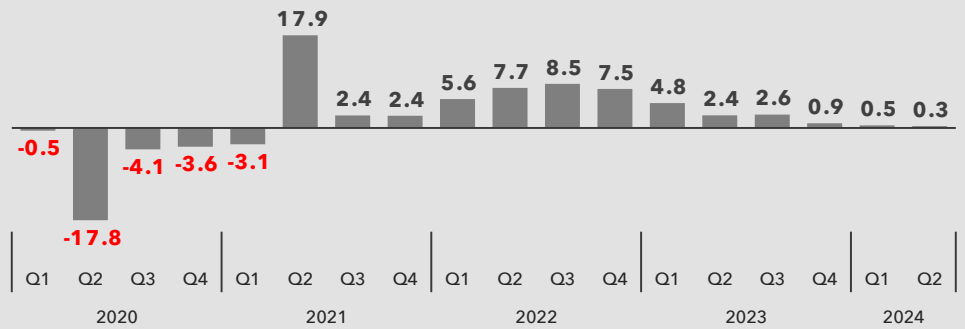
AVERAGE ECONOMIC GROWTH BY STATE

ANNUAL PERCENTAGE CHANGE - AVERAGE AS OF Q2 2024
SEASONALLY ADJUSTED SERIES

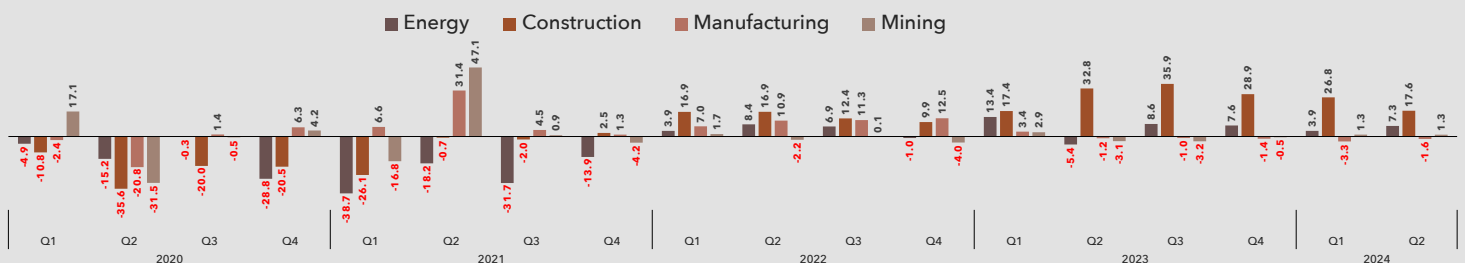


ECONOMIC ACTIVITY IN CHIHUAHUA

PERCENTAGE CHANGE COMPARED TO SAME QUARTER OF THE PREVIOUS YEAR
SEASONALLY ADJUSTED SERIES



ANNUAL VARIATION OF THE ECONOMIC ACTIVITY IN INDUSTRIAL SECTORS IN THE STATE OF CHIHUAHUA - THE ORIGINAL SERIES



The Gross Value Added (GVA) is defined as the sum of the monetary values of goods and services, free of duplications, produced during a specific period, typically a year. It has been calculated by the difference between total gross output and total inputs..

\$897,658

STATE GVA TO Q2 2024
CONSTANT MP

\$1,113,686

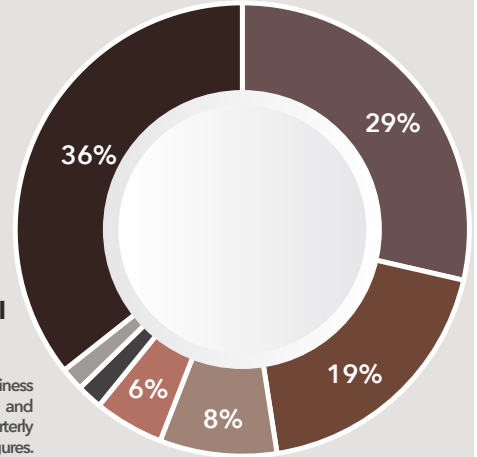
STATE GVA TO Q2 2024
CURRENT MP

\$289,172

GVA PER CAPITA (Q2 2024)
CURRENT PESOS

GROSS VALUE ADDED PER SECTOR - TO Q2 2024

- Manufacturing Industry
- Services
- Trade
- Construction
- Agribusiness
- Mining- 2%
- Generation and Transmission of Electrical Energy, Gas and Water - 2%



Services include: financial services, health, education, real estate, business support, government, transportation, mass media information and temporary accommodation services. Estimated figures based on the Quarterly Indicator of State Economic Activity (QISEA) at Q2 2024 with original figures. Therefore, the information may present adjustments in each quarter.

GVA PER CAPITA PER STATE

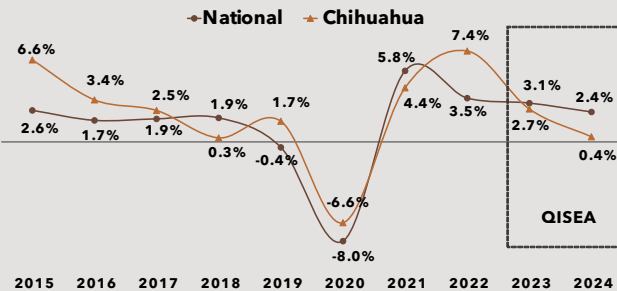
NUMBERS IN CURRENT PESOS
ESTIMATED TO Q2 2024



GVA per capita of Chihuahua State is **\$289,172** current pesos, equivalent to **\$16,328** dollars.

GROSS VALUE ADDED VARIATION

2014 TO Q2 2024*



Based on data published by the Bank of Mexico in December 2024, the expected growth of the National GDP for 2023 is 1.55% and for 2024 is 1.17%.

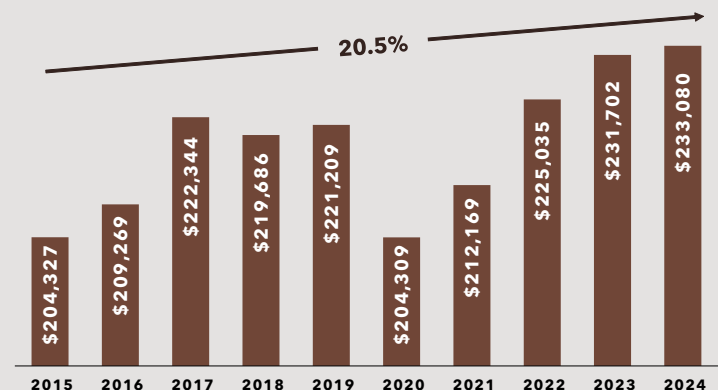
*For Chihuahua, the figure is the average of the variations of the Quarterly Indicator of State Economic Activity (QISEA) as of Q2 2024 with seasonally adjusted figures, and for the national, the figure is the average of the annual GVA as of Q2 2024. Note: INEGI notes that the average of the quarters of the year in the QISEA can be considered as a preliminary indicator of the State Gross Domestic Product trend of that same year.

GROSS VALUE ADDED GROWTH PER CAPITA

NUMBERS IN CONSTANT PESOS AT 2018 PRICES - 2014 TO Q2 2024

GVA per capita at constant prices in Chihuahua grew by 20.5% from 2014 to 2024.

In Q2 2024, the National GVA per capita at constant prices in 2018 was: **\$186,482** Pesos



FOREIGN DIRECT INVESTMENT

Foreign Direct Investment (FDI) is the investment made by a foreign investor in a recipient country with the purpose of creating a long-lasting economic and business relationship for the long term.

\$1,250.2 MD

TOTAL FDI RECEIVED
ACCUMULATED TO Q3 2024

\$212.7 MD

TOTAL FDI RECEIVED
AT Q3 2023

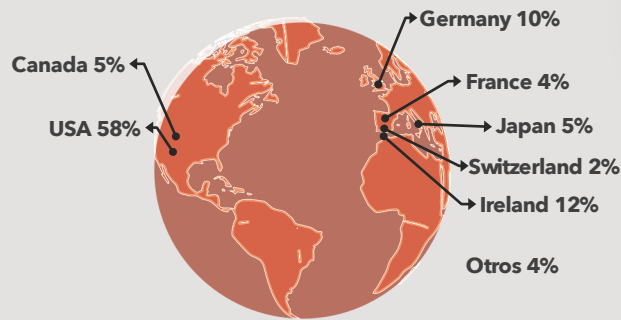
\$1,114.7 MD

MANUFACTURING FDI RECEIVED
ACCUMULATED TO Q3 2024

FOREIGN DIRECT INVESTMENT ORIGIN IN THE STATE OF CHIHUAHUA - Q3 2024

Based on the Federal Secretary of Economy data, Mexico registered 35.7 billion dollars in Foreign Direct Investment (FDI) as of the first quarter of 2024.

During the same period, Chihuahua received 1,250.2 million dollars, contributing 3.5% of the national total, and the state is ranked 6th as the recipient of FDI after Mexico City, Mexico State, Baja California, Guanajuato & Nuevo Leon .



TYPE OF FDI IN THE STATE - Q3 2024

44%
Reinvestment
of Earnings



36%
Intercompany
Accounts



20%
New
Investments



FDI BY SECTOR

ACCUMULATED 2014 TO Q3 2024
IN THE STATE OF CHIHUAHUA

72.8%
Manufacture



9.2%
Transport



8.4%
Mining



1.7%
Trade



0.9%
Media
Information



0.5%
Energy



0.5%
Construction

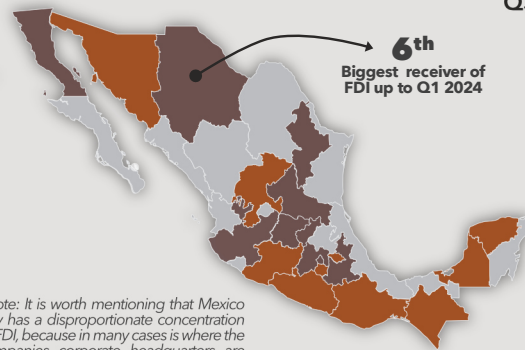


0.1%
Business
support services



FOREIGN DIRECT INVESTMENT CAPTURED BY STATE

Q3 2024 - FIGURES IN BILLIONS OF DOLLARS



*Note: It is worth mentioning that Mexico City has a disproportionate concentration of FDI, because in many cases is where the companies corporate headquarters are located.

States that attracted the most FDI

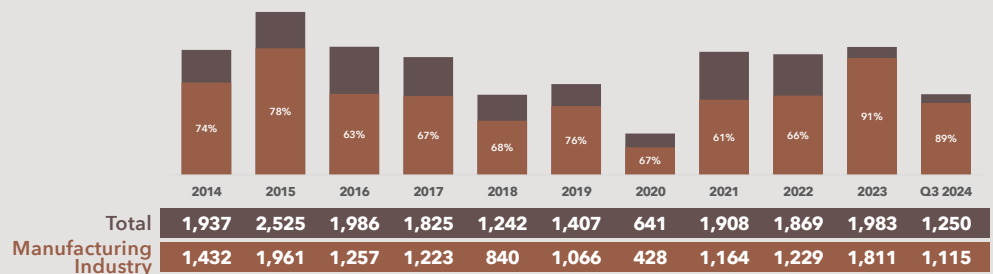
15.78	Cd. de México	1.25	Chihuahua
2.59	Edo. de México	1.16	Jalisco
2.00	Baja California	1.11	Puebla
1.67	Guanajuato	0.99	Querétaro
1.58	Nuevo León	0.98	San Luis Potosí

States that attracted less FDI

0.21	Sonora	0.11	Chiapas
0.17	Michoacán	0.08	Zacatecas
0.15	Morelos	0.08	Oaxaca
0.14	Campeche	0.08	Tlaxcala
0.13	Yucatán	0.02	Guerrero

FOREIGN DIRECT INVESTMENT IN THE STATE

2014 TO Q3 2024 - NUMBERS IN MILLION OF DOLLARS



MANUFACTURING INDUSTRY AND EXPORT SERVICES

This program provides tax and administrative benefits to companies that are engaged in the production, assembly, or repair of goods that are primarily intended for export. These benefits include exemptions from import duties, value-added tax (VAT), and other taxes on raw materials, machinery, and equipment used in the production process.

409,750
POPULATION EMPLOYED
SEPTEMBER 2024

483
ESTABLISHMENTS
SEPTEMBER 2024

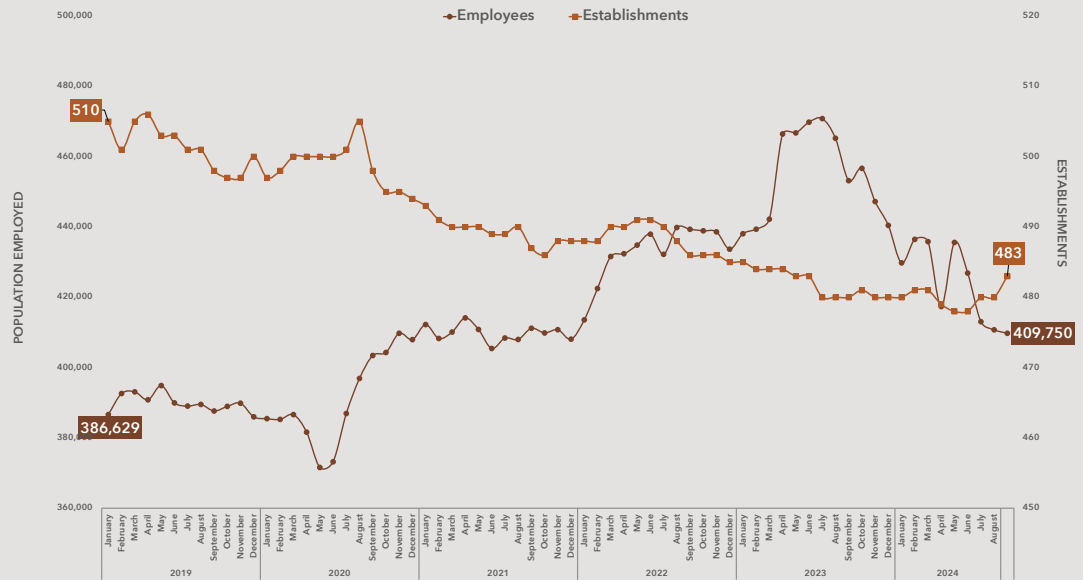
\$199,375
IMMEX VALUE ADDED
ACCUMULATED TO 2024 (MP)

\$97,994
REMUNERATIONS PAID
ACCUMULATED TO 2024 (MP)

\$42,975
NATIONAL INPUTS CONSUMED
ACCUMULATED TO 2024 (MP)

\$58,406
GOODS AND SERVICES
CONSUMED ACCUMULATED TO 2024 (MP)

IMMEX ESTABLISHMENTS AND POPULATION EMPLOYED IN THE STATE - 2020 TO SEPTEMBER 2024

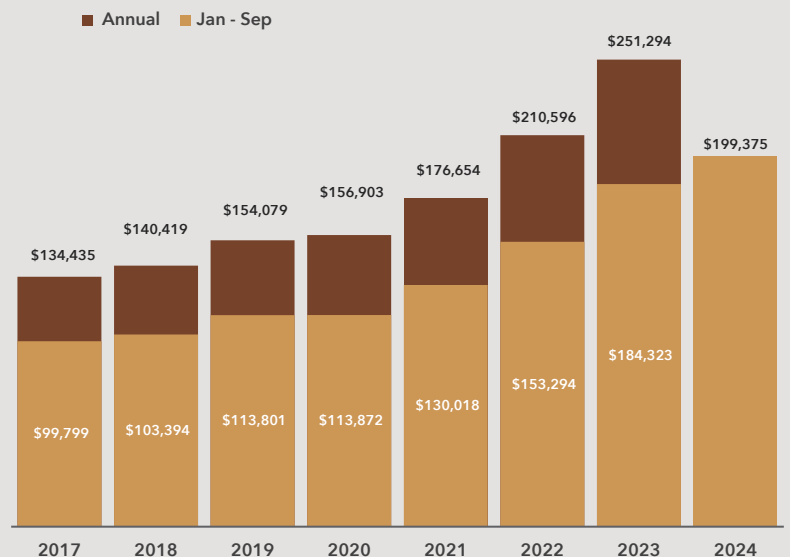


To September 2024, the number of IMMEX employees decreased 9.58%, 43,425 less jobs than in the same month of 2023.

IMMEX ESTABLISHMENTS AND POPULATION EMPLOYED - SEPTEMBER 2024

State	Employees	State	Establishments
Chihuahua	409,750	Baja California	928
Nuevo León	379,356	Nuevo León	712
Baja California	356,683	Chihuahua	483
Coahuila	278,462	Coahuila	399
Tamaulipas	250,396	Tamaulipas	366
Guanajuato	193,054	Guanajuato	356
Jalisco	168,379	Jalisco	280
Mexico State	149,728	Mexico State	261
Querétaro	120,362	México	256
Sonora	114,702	Sonora	217
San Luis Potosí	104,030	San Luis Potosí	186
Puebla	78,251	Puebla	174
Aguascalientes	69,593	Aguascalientes	89
Durango	48,789	Durango	74
Yucatán	25,414	Mexico City	60
Veracruz	21,565	Veracruz	55
Mexico City	18,915	Yucatán	46
Other entities	144,862	Other entities	253
Total	2,932,291	Total	5,195

IMMEX VALUE ADDED IN THE STATE - FIGURES IN MILLION PESOS



MINING SECTOR

Mining is an economic activity responsible for the extraction, exploitation, and utilization of minerals.

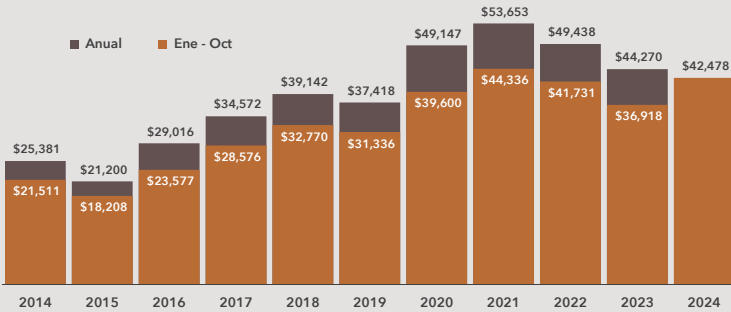
STATE MINING PRODUCTION VALUE

\$42,478 MP

11.5% OF THE TOTAL - 3rd NATIONAL PLACE

STATE MINING PRODUCTION VALUE

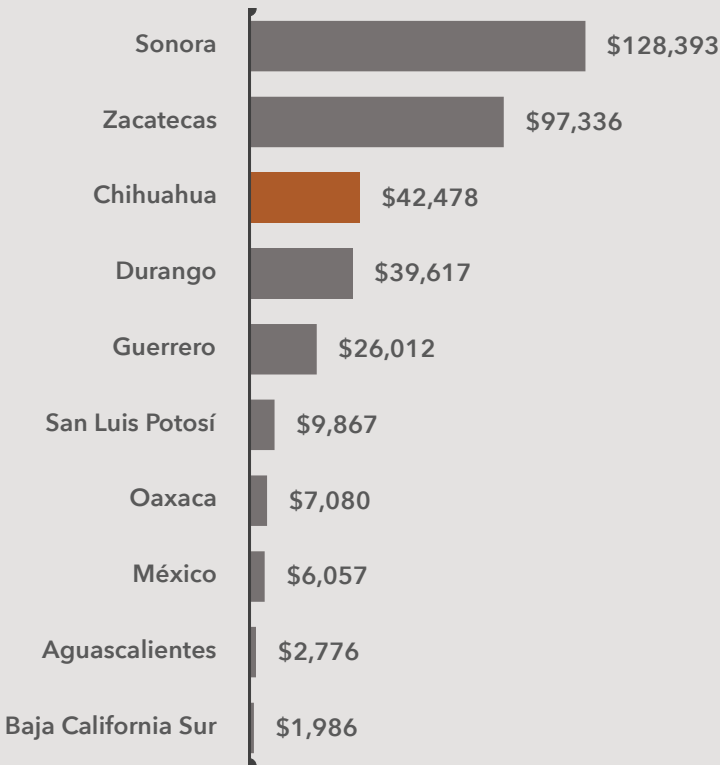
OCTOBER 2024 - MAIN METALS
FIGURES IN MILLIONS PESOS



As of October 2024, the cumulative value of mining production growth by 15.1% compared to the same period in 2023.

PRODUCTION VALUE PER STATE

ACCUMULATED TO OCTOBER 2024 - MAIN STATES
FIGURES IN MILLIONS PESOS

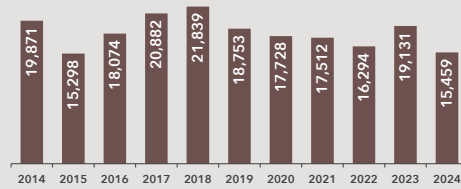


PRODUCTION VOLUME

OCTOBER 2024 - MAIN METALS

GOLD PRODUCTION

2014 TO OCTOBER 2024 - KILOGRAMS

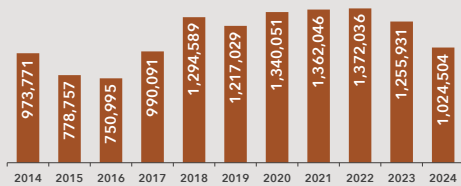


4th National Place

Zacatecas	27%
Sonora	25%
Guerrero	16%
Chihuahua	13%
Otros	19%

SILVER PRODUCTION

2014 TO OCTOBER 2024 - KILOGRAMS

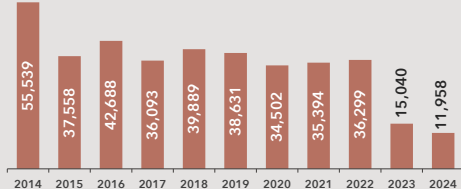


2nd National Place

Zacatecas	35%
Chihuahua	21%
Durango	19%
Sonora	10%
Otros	15%

LEAD PRODUCTION

2014 TO OCTOBER 2024 - TONNES

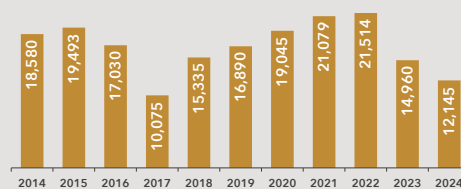


3rd National Place

Zacatecas	66%
Durango	10%
Chihuahua	7%
México	5%
Otros	12%

COPPER PRODUCTION

2014 TO OCTOBER 2024 - TONNES

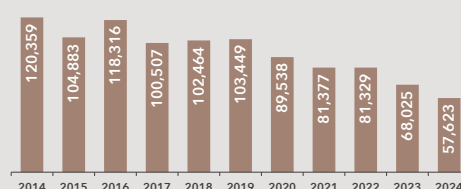


4th National Place

Sonora	81%
Zacatecas	10%
San Luis Potosí	4%
Chihuahua	2%
Otros	3%

ZINC PRODUCTION

2014 TO OCTOBER 2024 - TONNES



3rd National Place

Zacatecas	53%
Durango	15%
Chihuahua	10%
México	6%
Otros	16%

*National place and percentage of participation based on cumulative 2024.

EXCHANGE RATE - PESO DOLLAR MONTHLY AVERAGE

The exchange rate is a reference used in the foreign exchange market to determine the number of units of the national currency (pesos) that must be paid to obtain a foreign currency (dollars).

\$18.12

EXCHANGE RATE IN PESOS
AVERAGE 2024

2.9%

STATE ANNUAL INFLATION
NOVEMBER 2024

10.7%

AGRIBUSINESS
ANNUAL NATIONAL INFLATION - NOV 2024

4.9%

SERVICES
ANNUAL NATIONAL INFLATION - NOV 2024

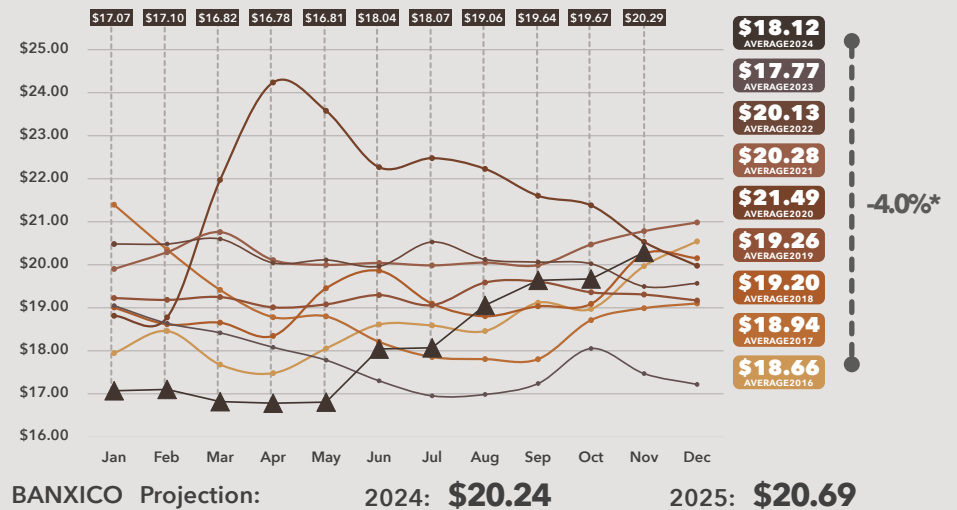
4.6%

ENERGY
ANNUAL NATIONAL INFLATION - NOV 2024

2.4%

GOODS
ANNUAL NATIONAL INFLATION - NOV 2024

MONTHLY AVERAGE EXCHANGE RATE VARIATION 2016 TO NOVEMBER 2024. - FIGURES IN PESOS

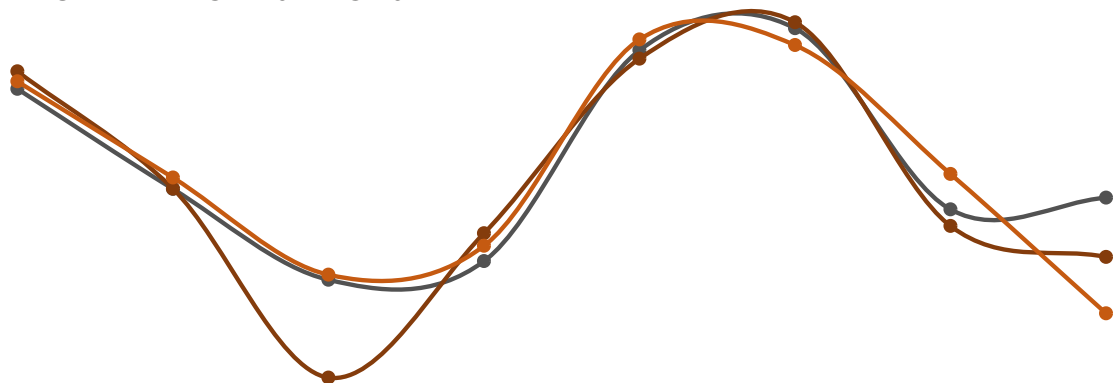


*Depreciation from 2016 to date.

Source: CIES based on Bank of Mexico (BANXICO) data.

ANNUAL INFLATION

NOVEMBER OF EACH YEAR FROM 2017 TO 2024



	2017	2018	2019	2020	2021	2022	2023	2024
◆ National	6.6%	4.7%	3.0%	3.3%	7.4%	7.8%	4.3%	4.5%
◆ Juárez	7.0%	4.7%	1.1%	3.9%	7.2%	7.9%	4.0%	3.4%
◆ Chihuahua	6.8%	4.9%	3.1%	3.6%	7.6%	7.5%	5.0%	2.3%

In November 2024, Juarez presented an annual inflation of 3.4% lower than it was during the same period in 2023 by 0.6%. The value for Chihuahua is 2.3%, while the national inflation is 4.5%.

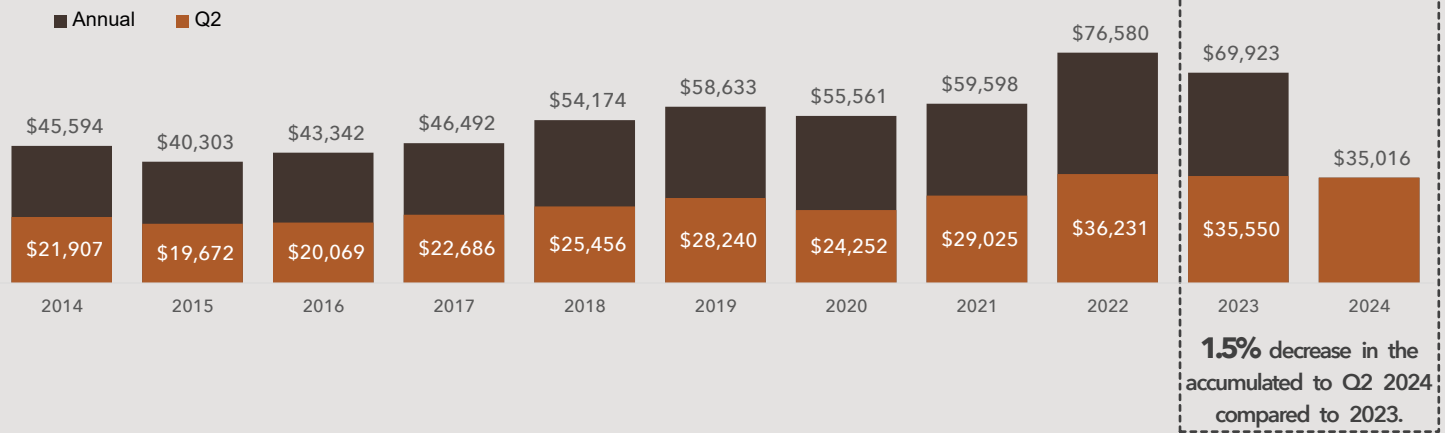
TOTAL EXPORTS

It is the total of goods, whose amount can be expressed in terms of quantity, weight, and monetary value, that leave the national territory definitively or temporarily, through a customs declaration, complying with the provisions of the current Customs Law and Regulations.



TOTAL EXPORTS IN THE STATE OF CHIHUAHUA

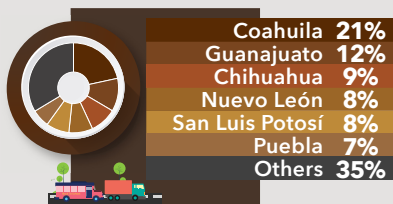
2014 TO Q2 2024 - FIGURES IN MILLION DOLLARS



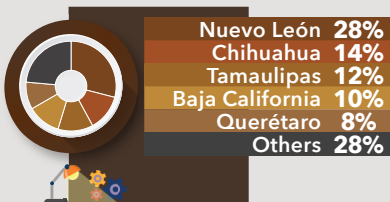
EXPORTS BY MAIN SUBSECTORS

TO Q2 2024 - PERCENTAGE PARTICIPATION

MANUFACTURING OF TRANSPORTATION EQUIPMENT



ELECTRICAL APPLIANCE MANUFACTURING

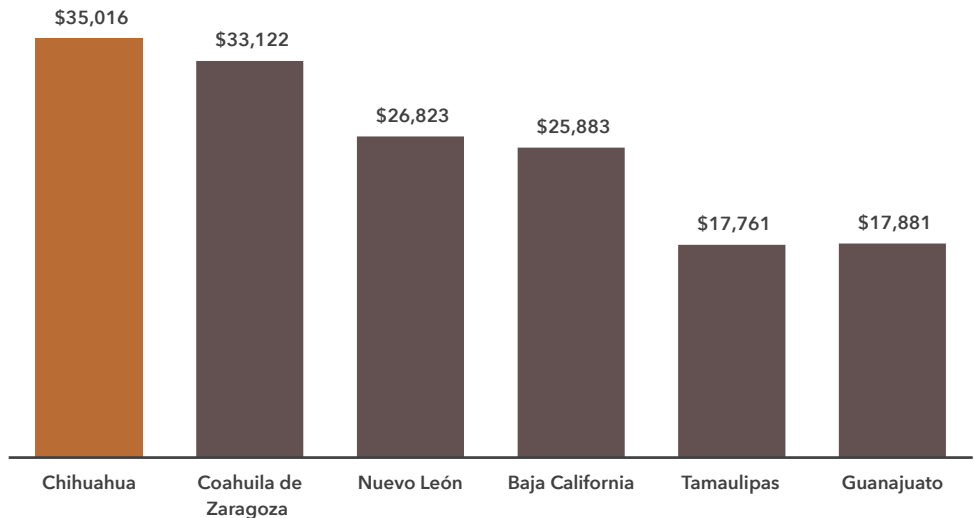


COMPUTER EQUIPMENT MANUFACTURING AND COMMUNICATION EQUIPMENT



TOTAL EXPORTS BY MAIN STATES

ACCUMULATED TO Q2 2024
- FIGURES IN MILLION DOLLARS



In the accumulated period up to the second quarter of 2024, Chihuahua, Coahuila, Nuevo León, Baja California, Tamaulipas and Guanajuato accounted **\$156,486 MDD, 58.4%** of the total national exports.

Remittances consist of all current transfers, in cash or in kind, from non-resident households to resident households, generated mainly by the migration of people to foreign economies or vice versa.

National Total Remittances (2024)

\$48,386.1 MD

Guanajuato

1°

8.7%
OF THE NATIONAL TOTAL

Michoacán

2°

8.6%
OF THE NATIONAL TOTAL

Chihuahua

13°

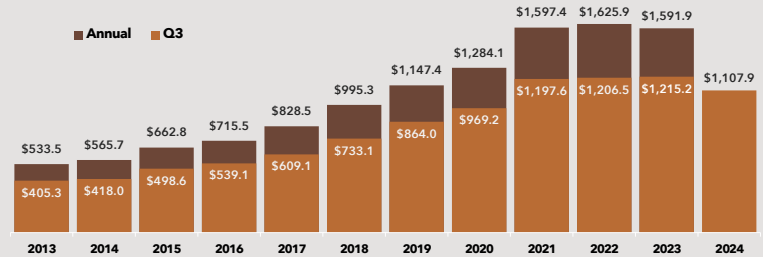
2.3%
OF THE NATIONAL TOTAL

○ NATIONAL PLACE

From 2013 to 2016, remittances in Chihuahua showed a countercyclical trend compared to the national figure. The highest point recorded for the state in the last 12 years was in 2021, with a growth of 24.4%.

REMITTANCE INCOME IN THE STATE

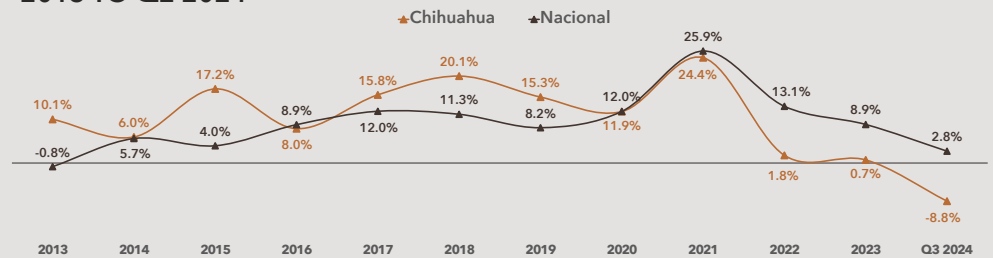
2013 TO Q3 2024 - FIGURES IN MILLION DOLLARS



As of September 2024, the average annual growth trend of remittances from abroad was -8.8%.

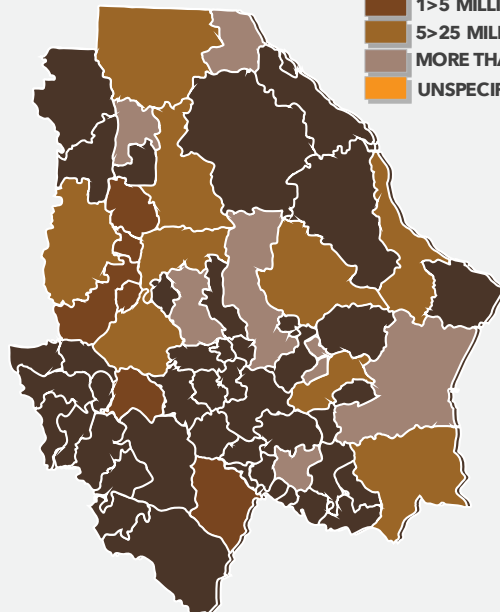
ANNUAL VARIATION IN REMITTANCE INCOME

2013 TO Q2 2024



BY MUNICIPALITY

- 0 > 1 MILLION DOLLARS (44)
- 1 > 5 MILLION DOLLARS (6)
- 5 > 25 MILLION DOLLARS (9)
- MORE THAN 25 MILLION DOLLARS (8)
- UNSPECIFIED (1)



State 1,107.9

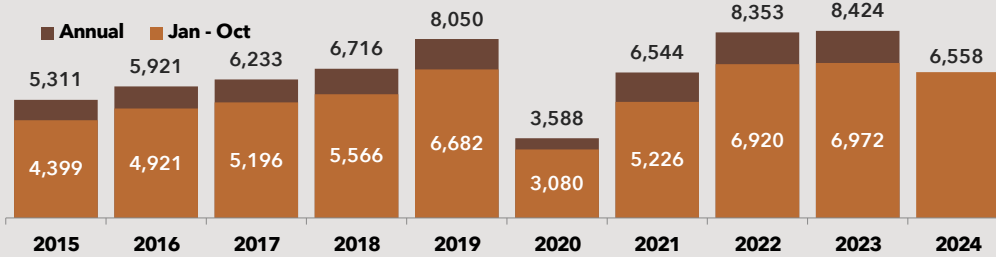
Juárez	296.1	Temósachic	1.6
Chihuahua	277.0	Matachí	1.4
Delicias	108.4	Bocoyna	1.3
Cuahtémoc	72.2	Valle de Zaragoza	0.9
Hidalgo del Parral	68.9	San Francisco de Borja	0.8
Nuevo Casas Grandes	50.6	Nonoava	0.7
Camargo	34.7	Santa Bárbara	0.7
Meoquí	32.7	Satevó	0.6
Jiménez	22.2	Allende	0.5
Saucillo	19.0	Guachochi	0.3
Ojinaga	17.4	Praxedis G. Guerrero	0.3
Namiquipa	15.8	Casas Grandes	0.3
Guerrero	15.5	Guadalupe y Calvo	0.2
Ascensión	14.6	Janos	0.2
Buenaventura	12.6	Rosales	0.2
Aldama	10.6	Julimes	0.2
Madera	8.9	Guazapares	0.2
Gómez Farías	3.8	Ahumada	0.2
Ignacio Zaragoza	3.1	Santa Isabel	0.2
Balleza	1.8	Others	11.5

TOURISM SECTOR

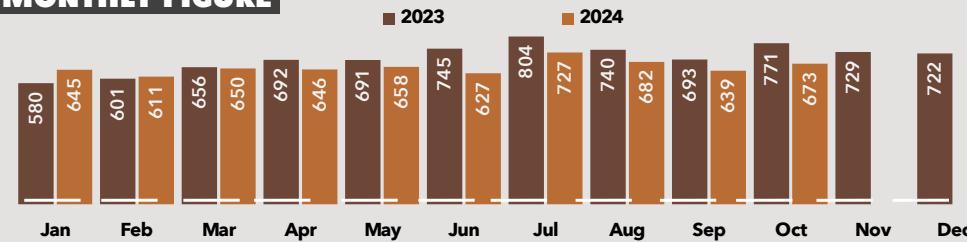
Tourism comprises activities that people engage in during their trips and stays in different places from their usual environment, for a period of time that is consecutive and shorter than a year, for leisure purposes, and other reasons unrelated to the exercise of a paid activity in the visited place.

NUMBER OF VISITORS IN THE STATE 2015 TO 2024 - FIGURES IN THOUSANDS OF VISITORS

ACCUMULATED



MONTHLY FIGURE



\$13,191 MP
ECONOMIC DISTRIBUTION
JAN - OCT 2024

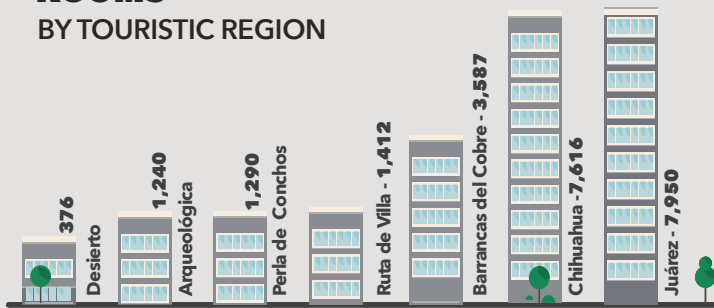
6,558 THOUSAND
VISITORS
JAN - OCT 2024

66.02%
HOTEL OCCUPANCY RATE
OCTOBER 2024

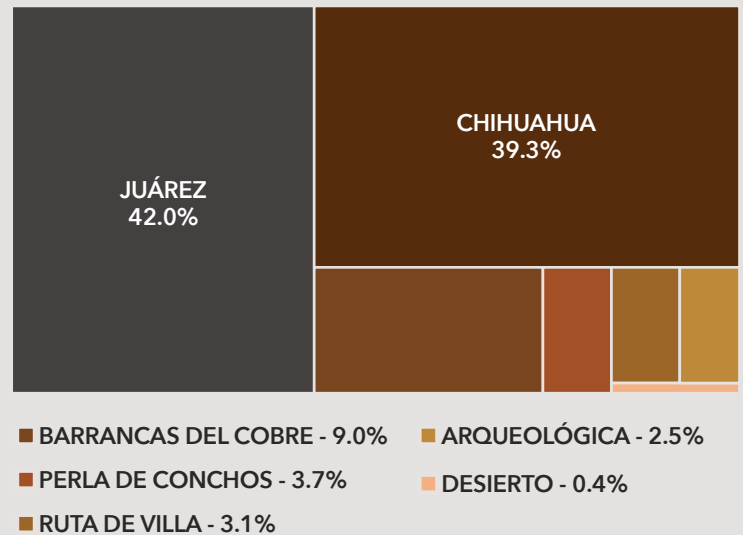
805
LODGING ESTABLISHMENTS
OCTOBER 2024

23,471
ROOMS
OCTOBER 2024

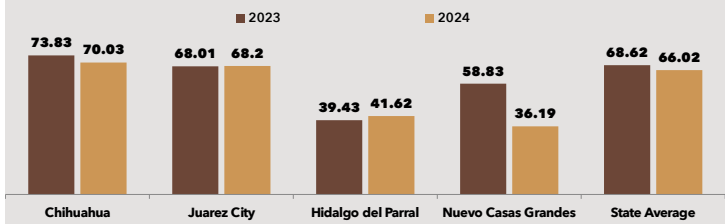
ROOMS BY TOURISTIC REGION



ECONOMIC DISTRIBUTION BY TOURISTIC REGION - OCTOBER 2024 FIGURES IN PERCENTAGE



HOTEL OCCUPANCY RATE PERCENTAGE AS OF OCTOBER



To October 2024, there was a tourist economic distribution of **\$13,191 MP**.

*Note: An update was made on the lodging units in the 67 municipalities in which 805 units were identified with a total of 23,471 rooms. This update made possible to determine the category, which consists of 1 to 5 stars. As a result, a change was made to the current methodology, which consists in separating visitors who stay in 3-5 star lodging that will be considered as tourists, and those who stay in 1-2 star lodging will be considered as visitors. This change was made in order to have a more accurate number of visitors and the economic distribution they generate in each region.

The passenger is any person transported by any means of transportation (excluding the driver) and who is traveling from one point or location to another.

3,319 THOUSAND
AIRPORT TRAFFIC
STATE ACCUMULATED TOTAL TO 2024

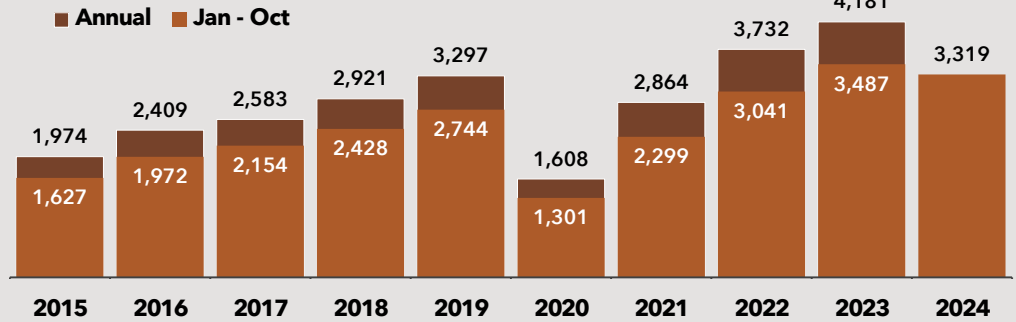
1,775 THOUSAND
AIRPORT TRAFFIC
JUAREZ ACCUMULATED TOTAL TO 2024

1,544 THOUSAND
AIRPORT TRAFFIC
CHIHUAHUA ACCUMULATED TOTAL TO 2024

138,122
PASSENGERS PER TRAIN
ACCUMULATED TO 2024

AIRPORT TRAFFIC

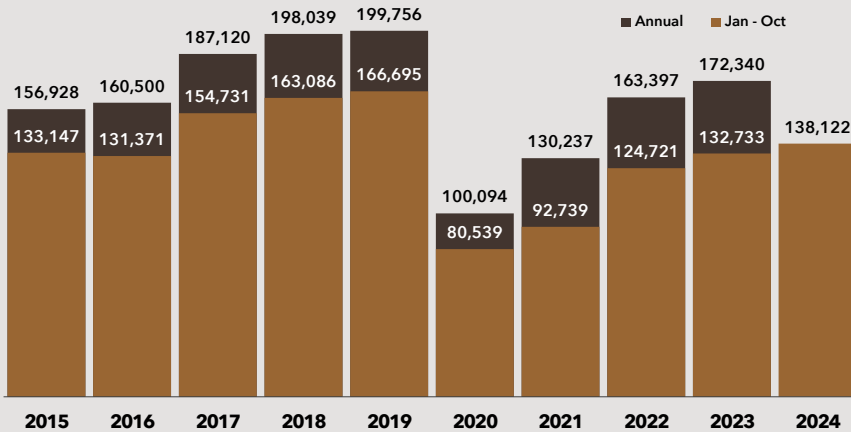
2015 TO 2024 - FIGURES IN THOUSANDS PASSENGERS



Through October 2024, 3,319 thousand air passengers have been received; 4.8% less than in the same period of 2023.

NUMBER OF PASSENGERS PER TRAIN

2015 TO OCTOBER 2024



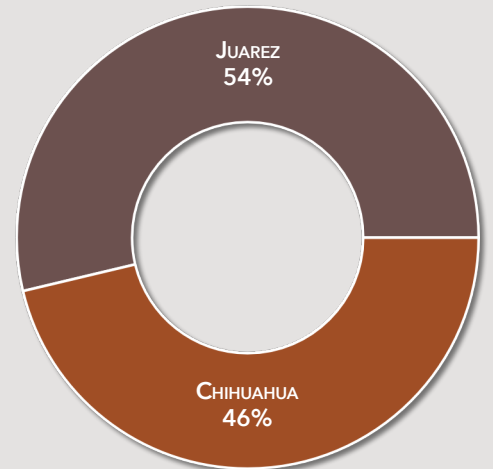
PASSENGERS TRAFFIC

BY CLASS TYPE - ACCUMULATED TO 2024



PASSENGERS TRAFFIC

BY AIRPORT LOCATION
- ACCUMULATED TO OCTOBER 2024



54% of air passengers were received at Juarez airport.

Source: CIES with Central North Airport Group (OMA) data.

*Note: All references to passengers volume refer to terminal passengers, which include passengers on all three types of aircraft (commercial, charter and general aviation).

Until October 2024, there was an increase of 4.1% compared to the same period of the previous year

Source: CIES based on Ferrocarril Mexicano "Ferromex" data.

ECONOMIC UNITS NOVEMBER 2024

MSME's	National	Structure	Chihuahua	Structure
Micro	5,695,563	94.0%	129,798	91.4%
Small	279,352	4.6%	9,318	6.6%
Medium	53,463	0.9%	1,706	1.2%
Large	30,170	0.5%	1,204	0.8%
Total	6,058,548	100%	142,026	100%
Sectors	National	Structure	Chihuahua	Structure
Primary	11,858	0.2%	79	0.1%
Secondary	699,388	11.5%	11,406	8.0%
Commerce	2,676,052	44.2%	57,134	40.2%
Services	2,671,250	44.1%	73,407	51.7%
Total	6,058,548	100%	142,026	100%

Source: CIES based on INEGI data, DENEU. *Figures expressed in number of units.

GENERAL MINIMUM SALARY

Validity	Northern Border Free Zone*	Rest of Municipalities**
01/01/2024	\$374.89	\$248.93
01/01/2023	\$312.41	\$207.44
01/01/2022	\$260.34	\$172.87
01/01/2021	\$213.39	\$141.70
01/01/2020	\$185.56	\$123.22
01/01/2019	\$176.72	\$102.68
01/12/2018	\$88.36	
01/01/2017	\$80.04	
01/01/2016	\$73.04	
01/01/2015	\$70.10	

Source: National Minimum Salary Commission.

*Made up of municipalities in the border with United States of America. ** The rest of the country's municipalities and the territorial divisions of Mexico City.

BORDER CROSSINGS JANUARY - JULY 2024

Mexican Border	Pedestrian	Private Vehicles	Commercial Trucks
Cruce Internacional El Berrendo	0	7,861	0
Puente Libre Córdoba - Las Américas	678,235	1,912,273	76,554
Rodrigo Quevedo (Palomas)	129,846	229,511	7,955
Puente La Caseta (El Tomillo)	27,895	351,213	10,790
Puente El Povenir	1,357	61,820	0
Puente Juárez Santa Fé	1,951,396	1,415,214	0
Puente Ojinaga	124,422	436,353	6,761
Puente San Jerónimo	87,720	485,590	100,592
Puente El Buen Vecino	0	994,882	0
Puente Zaragoza - Ysleta	865,772	1,107,271	381,416
Puente Ysleta DCL (Express)	0	993,897	0
Total	3,866,643	7,995,885	584,068

Source: CIES based on U.S. Customs Services, El Paso, Tx. data.

VEHICLE CAPACITY

CARS, TRUCKS, BUSES, AND PREFERENTIAL.
2018 - 2024. FIGURES IN THOUSANDS OF UNITS.

Month	2018	2019	2020	2021	2022	2023	Jul 2024
January	1,476	1,546	1,546	1,448	1,624	1,784	1,777
February	1,193	1,251	1,299	1,257	1,400	1,473	1,558
March	1,486	1,432	1,309	1,535	1,647	1,687	1,815
April	1,426	1,527	828	1,524	1,741	1,818	1,772
May	1,403	1,430	956	1,549	1,692	1,772	1,800
June	1,438	1,509	1,211	1,609	1,683	1,748	1,780
July	1,982	1,777	1,422	1,864	1,941	2,038	2,091
August	1,564	1,646	1,370	1,724	1,848	1,907	0
September	1,386	1,428	1,272	1,557	1,666	1,704	0
October	1,426	1,459	1,440	1,613	1,728	1,769	0
November	1,458	1,456	1,262	1,629	1,705	1,757	0
December	1,217	1,794	1,564	1,963	2,022	2,068	0
Total	17,455	18,255	15,479	19,272	20,698	21,524	12,594

Source: CIES with data from the Revenue Directorate of the State Treasury Secretary.

TERRITORIAL EXTENSION AND LIMITS WITH THE BORDER

Territory	National	Chihuahua	Participation
Total Surface	1,961,008 KM2	247,087 KM2	13%
International Border	4,108 KM	913 KM	22%
USA Border	3,152 KM	913 KM	29%

Source: CIES based on INEGI data.

EMPLOYMENT AND UNEMPLOYMENT ON THE NATIONAL NORTHERN BORDER Q3 2024

INDICATOR	BAJA CALIFORNIA	CHIHUAHUA	COAHUILA	NUEVO LEON	SONORA	TAMAULIPAS	NATIONAL
Total Population	3,786,109	3,870,533	3,354,804	6,128,074	3,076,858	3,574,192	130,154,247
Economically Active Population (EAP) ^{2/}	1,822,187	1,858,319	1,575,301	3,006,923	1,441,995	1,715,294	61,370,334
Unemployed	49,624	48,774	65,356	107,019	51,506	57,290	1,842,085
Employed	1,772,563	1,809,545	1,509,945	2,899,904	1,390,489	1,658,004	59,528,249
Primary	71,362	151,687	41,903	49,810	110,487	88,409	6,841,472
Secondary	555,383	648,676	621,390	971,581	417,584	465,280	14,689,722
Tertiary	1,073,613	966,167	839,689	1,864,075	839,365	1,066,966	37,630,692
Government and International Organizations	47,397	52,358	38,348	74,296	54,114	64,185	2,317,452
Unspecified	72,205	43,015	6,963	14,438	23,053	37,349	366,363
Employment Information	645,999	649,774	522,853	1,011,205	561,603	736,325	32,524,351
Informal Sector	327,759	290,392	321,302	583,586	270,109	371,503	16,730,767
Rates							
Labor Informality	36.4	35.9	34.6	34.9	40.4	44.4	54.6
Employment in the Informal Sector	18.5	16.0	21.3	20.1	19.4	22.4	28.1
Unemployment Rate ^{3/}	2.7	2.6	4.1	3.6	3.6	3.3	3.0

Source: CIES based on INEGI data, ENOE.

CHIHUAHUA POSITION

INDICATOR	PERIOD	UNITS	NATIONAL	CHIHUAHUA	NATIONAL %	NATIONAL PLACE	TOP PLACES
	Q2 2024						
Gross Value Added		Millions of constant Pesos of 2013	\$ 24,231,510	\$ 897,658	3.7%	8°	Cd.Mex, Mx y N.L.
GDP Per Capita		Current Pesos	\$ 230,479	\$ 286,778	n/a	8°	Camp., Cd.Mex, Tab.
Population	Q2 2024	People	129,940,228	3,851,286	3.0%	11°	Mx, Cd.Mex, y Jal
EAP		People	60,953,610	1,839,215	3.0%	12°	Mx, Cd.Mex, y Jal
Employed Population		Employees	59,327,161	1,792,597	3.0%	12°	Mx, Cd.Mex, y Jal
IMSS Employment	2024/Oct	Insured	22,618,942	981,908	4.3%	7°	Cd.Mex, Jal y N.L.
INTERNATIONAL TRADE	Q2 2024						
Exports		Thousand dollars	\$ 267,930	\$ 35,016	13.1%	1°	Chih., Coah., B.C.
INVESTMENT	Q1 2024						
FDI		Thousand dollars	\$ 31,096	\$ 1,076.3	3.5%	6°	Cd.Mex, Son. Y N.L.
FDI Manufacture		Thousand dollars	\$ 16,652.9	\$ 937.9	5.6%	6°	Cd.Mex, N.L. y Chih.
Manufacturing Production	Sep 2024	Thousand dollars	\$ 577,468.1	\$ 8,538.6	1.5%	17°	NL, Gto. y Mx.
IMMEX	Sep 2024						
Jobs		Employees	2,932,291	409,750	14%	1°	Chih, B.C., y N.L.
Establishments		Establishments	5,195	483	9%	3°	B.C., N.L. y Chih
Added value*	Jan - Sep 2024	Thousand dollars	158,294	11,134	7%	6°	N.L., Coah., Gto.
Maquila revenues		Thousand dollars	47,396	10,484	22%	1°	Chih, B.C. y Tam
MINING PRODUCTION	Jan - Aug 2024						
Gold		Kilograms	105,201	13,877	13%	4°	Zac. Son. y Gue.
Silver		Kilograms	4,349,580	925,556	21%	2°	Zac., Chih y Dgo.
Lead		Tonnes	149,095	10,787	7%	3°	Zac., Dgo, y Chih.
Copper		Tonnes	531,808	10,876	2%	4°	Son, Zac y S.L.P
Zinc		Tonnes	511,776	51,899	10%	3°	Zac, Dgo y Chih
AGRICULTURAL PRODUCTION	2023						
Peach nurseries		Plant	30,000.0	30,000.0	100%	1°	Chihuahua
Squeezed forage barley		Tonnes	2,280.0	2,280.0	100%	1°	Chihuahua
Zempoalcochitl (thick)		Bulk	1,558.0	1,558.0	100%	1°	Chihuahua
Peanut seed		Tonnes	210.0	210.0	100%	1°	Chihuahua
Pistachio		Tonnes	48.2	47.1	98%	1°	Chih y B.C.S
Oat grain seed		Tonnes	7,240.9	6,679.3	92%	1°	Chih, Mich. y Dgo.
Apple		Tonnes	814,533.5	694,225.9	85%	1°	Chih, Coah. y Pue.
Cotton (bone)		Tonnes	604,127.7	454,703.8	75%	1°	Chih, Coah. y B.C.S
Cherry		Tonnes	129.8	91.1	70%	1°	Chih. y Pue.
Walnut		Tonnes	167,777.2	100,190.5	60%	1°	Chih., Son. y Coah.
Chopped alfalfa		Tonnes	3,601,051.0	1,966,908.5	55%	1°	Chih., Son. y B.C.
Green forage wheat		Tonnes	35,626.7	15,423.7	43%	1°	Chih., Dgo. y Coah.
Peanut seed		Tonnes	91,208.6	32,759.9	36%	1°	Chih., Chia. y Sin.
Onion		Tonnes	1,801,137.4	453,493.9	25%	1°	Chih., Gto. y Zac.
LIVESTOCK PRODUCTION	2023						
Bovine Milk		Thousand liters	13,332,738.5	1,262,218.4	9%	4°	Jal., Coah. y Dgo.
Live Cattle		Tonnes	4,002,013.0	170,323.6	4%	9°	Ver., Jal. y S.L.P
Bovine Meat		Tonnes	2,214,927.7	92,718.3	4%	9°	Ver., Jal. y S.L.P
Live Hog		Tonnes	2,236,283.2	11,012.2	0.5%	22°	Jal., S.L.P. y Pue.
Pork Meat		Tonnes	1,768,525.2	8,229.8	0.5%	22°	Jal., S.L.P. y Pue.

Source: Working group composed of INEGI-BANXICO-SAT (Tax Administration Service) and the Secretary of Economy. SECE-CIES estimated data, using information from the General Customs Directorate of the Tax Administration Service (SAT).
Methodological note: Due to the estimation method, the series may be modified as new information is incorporated.

SECRETARY OF INNOVATION AND ECONOMIC DEVELOPMENT

MISSION

Develop a favorable environment in order to improve the competitiveness of companies and boost the prosperity of the population.

VISION

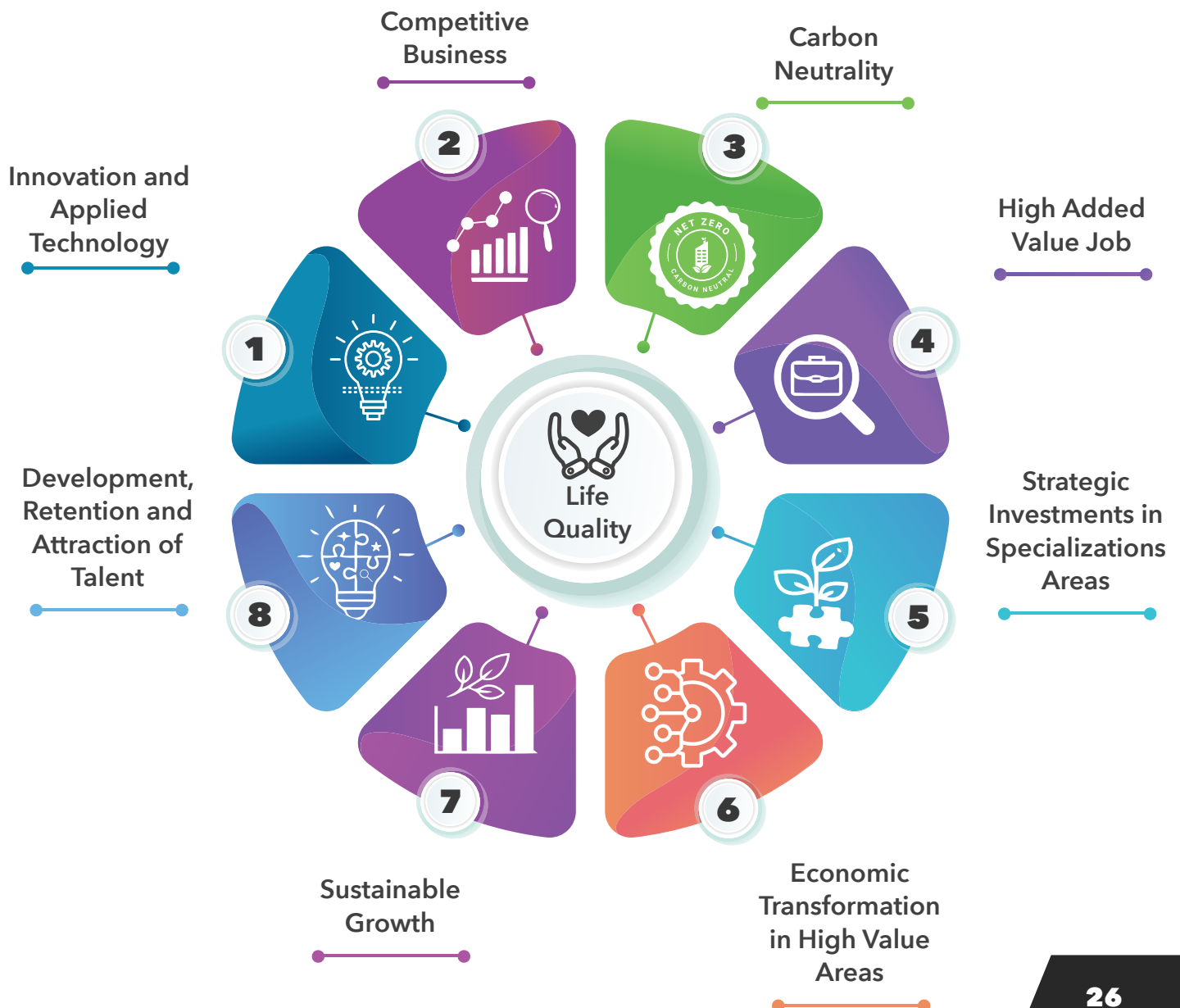
To distinguish the state of Chihuahua as a leading economy in high value areas with the capacity to compete globally through public policies that support the development of talent, innovation, technology, business competitiveness and the entrepreneurship ecosystem in order to improve the quality of life of the population.

VALUES

- Shared value
- Innovation
- Equity
- Sustainability
- Resilience
- Inclusion
- Results-orientation

GUIDING OBJECTIVES

SIDE works under eight guiding objectives that will help improve the quality of life of Chihuahua:





**SECRETARÍA
DE INNOVACIÓN Y
DESARROLLO ECONÓMICO**

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Chihuahua State Governor**

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Secretary of Innovation and Economic Development**

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Under Secretary for Innovation, Competitiveness and Business Development**

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GOVERNMENT OF THE STATE OF CHIHUAHUA
SECRETARY OF INNOVATION AND ECONOMIC DEVELOPMENT

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